

BANGKO SENTRAL NG PILIPINAS  
INTERNATIONAL DEPARTMENT  
REPORT ON FOREIGN BORROWINGS  
For the Month of December 2016  
(In Original Currency)

Name of Borrower/Agency **SMALL BUSINESS CORPORATION**

Debt Account No.	Creditor/Country	Guaranteed/Insured by	Date of Loan Contract	Maturity/Grace Period (Years)	Status of Loan Beginning of Month			Date of Transaction	Currency	Availments	Transactions During the Month <sup>2</sup>			Restructured Principal	Outstanding Balance <sup>3</sup> (End of Month)		
					Commitment <sup>4</sup>	Undrawn Commitment <sup>5</sup>	Outstanding <sup>5</sup>				Due Date	Paid to	Payments (Original Currency)				
													Principal			Commitment	Interest
94-2660	ADB <sup>1</sup> (SMEDSP)	NG/DOF	16-Dec-05	15 yrs. maturity inclusive of 3 yrs. grace period	2,746,625,000.00	-	1,304,780,290.00		JPY	Fully drawn					¥ 1,304,780,290.00		
					\$ 23,871,540.00	\$ -	\$ 11,407,694.08								\$ 11,133,690.21		
94-2661	KfW <sup>2</sup> (MSMEP)	NG/DOF	21-Dec-05	40 yrs. maturity inclusive of 10 yrs. grace period	€ 11,700,000.00		€ 11,505,000.00	28-Dec-16	EUR	Fully drawn	30-Dec-16	195,000.00		43,143.75	€ 11,310,000.00		
					\$ 14,979,508.88	\$ -	\$ 12,195,302.93								\$ 11,770,313.42		
94-2657	IFAD <sup>3</sup> (RuMEPP)	NG/DOF	11-Nov-05	25 yrs. maturity inclusive of 8 yrs. grace period	Php 626,201,340.90		Php 29,199,252.18		PHP	Fully drawn				PHP 29,199,252.18			
							\$ 586,955.04							\$ 586,177.35			

<sup>1</sup> The loan with ADB was declared effective last February 28, 2006;

<sup>2</sup> SBC loan with the KfW was declared effective last August 25, 2006;

<sup>3</sup> SBC loan with the IFAD was declared effective last October 31, 2006; All drawdowns are in actual Philippine Peso  
SBC receives the IFAD loan proceeds in Peso.

SBC is paying the BTR 4.75% of the peso amount as Interest Due

<sup>4</sup> Exchange rate during loan effectivity date: US\$1.0 = JPY115.06 (as per ADB-LFIS)  
US\$1.0 = EUR 0.781067 (as per ADB-LFIS)

<sup>5</sup> The following remarks are prescribed by BSP in indication debt servicing in this report:  
CRE - if SBC bought the currency in the banking system  
CRX - if it is SBC's own funds

<sup>6</sup> Prevailing exchange rate as of 1 December 2016:

US\$:JPY 114.3772161  
US\$:EURO 0.943396  
US\$:PHP 49.7470


Prevailing exchange rate as of 29 December 2016:

US\$:JPY 117.1921  
US\$:EURO 0.960892  
US\$:PHP 49.8130

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