

SME Unified Lending Opportunities for National Growth (SULONG)

CLIENT INFORMATION SHEET

mSME Borrower Information (For individual applicant, partners, corporate Principal officers)

attach 1x1
picture

(taken not more
than 6 months)

PERSONAL INFORMATION

Is the spouse the Borrower's Co-Borrower? Yes No

Name of Principal Borrower:

_____ First Name _____ Middle Name _____ Last Name _____ Other Name Used as Alias _____

Status: () Single () Married () Others _____ Nationality: _____ Religion: _____

Telephone/Fax No.: _____ Email Address: _____

Name of Spouse: _____ No. of Children: _____

(if female spouse, please indicate **complete maiden name**)

Residential Address (present): _____
() Owned () Rented Length of stay (no. of years) _____

Residential Address (previous): _____
() Owned () Rented Length of stay (no. of years) _____

Provincial Address: _____
() Owned () Rented Length of stay (no. of years) _____

Other Personal Details

	Age	Date of Birth (mm/dd/yy)	Place of Birth	TIN and SSS/GSIS No.
Principal Borrower	_____	_____	_____	_____
Spouse	_____	_____	_____	_____

Detail of Children and Other Dependents

Name	Age	Relationship	Level of Education/School Attended

(Please provide another sheet if no. of dependents and children exceeds five)

Education

	School Last Attended	Year Graduated	Degree Obtained
Principal Borrower			
Spouse			

Business Background

	Business Name	Year	Status of Operation
Principal Borrower			
Spouse			

Employment History

	Name of Employer	Address	Position	Inclusive Dates
Principal Borrower				
Spouse				

Other Business Interests

	Type and Nature of Business	Position	Annual Net Income
Principal Borrower			
Spouse			

Membership in Associations

	Name of Association	Position	Annual Net Income
Principal Borrower			
Spouse			

STATEMENT OF ASSETS AND LIABILITIES

Assets (For real estate and chattel)

Title/Registration No.	Location	Area	Other Description (Chattel)	Market Value

(Please provide details on encumbrance, if any.)

Deposits

Depository Bank	Branch	Type of Deposit	Ave. Daily Balance	Year Opened

Outstanding Liabilities (including Credit Cards)

Creditor/Bank	Type of Loan	Amount	Date Granted	Maturity	O/S Balance	Collateral

Other Sources of Funds or Income

Source	Type of Arrangement	Other Details

CHARACTER REFERENCES *(must not be a relative)*

Name	Name of Company	Position	Address	Contact Number

CERTIFICATION

The undersigned certifies that to the best of his/her/their knowledge and belief, all information contained in this loan application and in the accompanying statements and documents are true, complete and correct. The undersigned agree(s) to notify immediately the government financial institution (GFI) concerned of any material change(s) in this application form.

Likewise, we authorize the GFI concerned to contact any bank, creditor, and/or trade partners as it deems necessary without further notice, including but not limited to available credit rating agency of the government and/or the private sector.

Borrower's Signature over Printed Name

Co-Borrower's Signature over Printed Name

CTC No., Place and Date of Issue

CTC No., Place and Date of Issue

- Notes:**
1. Any misrepresentation or non-declaration of relevant information will be a ground for denial of loan application.
 2. Please notarize this form prior to submission to SBC.